



Australian Engineering, Contractors & Service Providers

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Ticker	Company Name	Market Cap (A\$ m)	Open Price (A\$)	Close Price (A\$)	Week High (A\$)	Week Low (A\$)	Weekly change (%)	Volume Trend	EV/ EBITDA	EV/ EBIT
Engineering Services										
AJL.AX	AJ Lucas Group Ltd	161	0.29	0.28	0.30	0.27	▼ (3.5%)	---	n.m.	n.m.
BOL.AX	Boom Logistics Ltd	97	0.17	0.21	0.21	0.17	▲ 20.6%	---	11.1x	n.m.
BSA.AX	BSA Ltd	156	0.37	0.37	0.37	0.36	▲ 1.4%	---	10.8x	17.4x
BYL.AX	Brierty Ltd	10	0.08	0.08	0.08	0.08	— 0.0%	---	n.m.	n.m.
CDD.AX	Cardno Ltd	667	1.38	1.39	1.37	1.36	▲ 0.7%	---	22.4x	98.6x
CIM.AX	CIMIC Group Ltd	16,417	49.68	50.63	50.44	49.45	▲ 0.9%	---	12.4x	18.6x
DCG.AX	Decmil Group Ltd	195	1.09	1.13	1.13	1.07	▼ (1.7%)	---	132.3x	n.m.
DOW.AX	Downer EDI Ltd	4,002	6.70	6.73	6.68	6.62	▼ (0.7%)	---	10.1x	17.6x
EGN.AX	Engenco Ltd	136	0.39	0.435	0.43	0.38	▲ 8.7%	---	10.5x	15.0x
GCS.AX	Global Construction Services Ltd	171	0.82	0.81	0.81	0.79	▼ (1.2%)	---	5.6x	7.2x
GNG.AX	GR Engineering Services Ltd	196	1.35	1.28	1.35	1.26	▼ (5.2%)	---	9.6x	10.4x
LCM.AX	LogiCamms Ltd	26	0.31	0.32	0.32	0.30	▲ 4.9%	---	n.m.	n.m.
LLC.AX	LendLease Group	9,373	16.12	16.05	16.22	15.78	▼ (1.2%)	---	11.6x	13.1x
LYL.AX	Lycopodium Ltd	164	4.11	4.14	4.15	4.09	▼ (0.2%)	---	3.4x	3.6x
MND.AX	Monadelphous Group Ltd	1,831	17.74	19.48	19.22	17.53	▲ 9.4%	---	16.2x	20.0x
OTR.AX	Onterran Ltd	20	0.32	0.32	0.32	0.32	— 0.0%	---	n.m.	n.m.
RCR.AX	RCR Tomlinson Ltd	691	4.15	4.18	4.26	4.14	▲ 0.7%	---	13.0x	20.6x
RDG.AX	Resource Development Group L	11	0.02	0.02	0.02	0.02	▲ 5.9%	---	n.m.	n.m.
SND.AX	Saunders International Ltd	59	0.55	0.57	0.56	0.55	▲ 3.6%	---	35.1x	71.5x
SSM.AX	Service Stream Ltd	517	1.45	1.42	1.44	1.40	▼ (2.4%)	---	9.6x	11.3x
SWL.AX	Seymour Whyte Ltd	81	0.94	0.93	0.92	0.92	— 0.0%	---	n.m.	n.m.
SXE.AX	Southern Cross Electrical Engine	169	0.72	0.73	0.73	0.71	▲ 1.4%	---	29.7x	n.m.
STS.AX	SRG Ltd	114	1.65	1.75	1.74	1.65	▲ 7.7%	---	5.9x	8.3x
TPP.AX	Tempo Australia Ltd	49	0.20	0.21	0.20	0.20	▲ 5.1%	---	13.9x	15.6x
VMG.AX	VDM Group Ltd	11	0.00	0.00	0.00	0.00	▲ 100.0%	---	n.m.	n.m.
VMX.AX	Valmec Ltd	19	0.25	0.24	0.24	0.24	▼ (6.0%)	---	5.8x	8.0x
VRS.AX	Veris Ltd	58	0.17	0.18	0.18	0.17	▲ 2.9%	---	5.7x	43.3x
WOR.AX	WorleyParsons Ltd	4,063	14.66	14.89	14.79	14.48	▲ 3.5%	---	14.8x	19.5x
Mining Services										
ASL.AX	Ausdrill Ltd	896	2.49	2.49	2.53	2.49	▼ (0.8%)	---	9.4x	19.8x
ANG.AX	Austin Engineering Ltd	145	0.25	0.25	0.25	0.24	▼ (2.0%)	---	13.3x	61.6x
BLY.AX	Boart Longyear Ltd	289	0.01	0.01	0.01	0.01	▼ (8.3%)	---	31.2x	n.m.
BKN.AX	Bradken Ltd	676	3.21	3.24	3.21	3.21	— 0.0%	---	n.m.	n.m.
DSB.AX	Delta SBD Ltd	8	0.14	0.14	0.14	0.14	— 0.0%	---	n.m.	n.m.
EHL.AX	Emeco Holdings Ltd	676	0.24	0.24	0.24	0.24	▼ (2.0%)	---	20.9x	662.7x
IMD.AX	Imdex Ltd	347	0.93	0.95	0.93	0.92	▲ 1.6%	---	8.9x	12.7x
MAH.AX	Macmahon Holdings Ltd	442	0.23	0.21	0.22	0.17	▼ (10.9%)	---	17.1x	n.m.
MIN.AX	Mineral Resources Ltd	3,794	17.31	20.23	19.21	16.72	▲ 15.6%	---	8.1x	12.4x
MLD.AX	MACA Ltd	443	1.75	1.66	1.67	1.61	▼ (6.8%)	---	4.9x	15.0x
MSV.AX	Mitchell Services Ltd	75	0.04	0.04	0.04	0.04	— 0.0%	---	39.6x	n.m.
MYE.AX	Mastermyne Group Ltd	85	0.82	0.84	0.86	0.80	▲ 2.4%	---	17.6x	n.m.
NWH.AX	NRW Holdings Ltd	516	1.33	1.41	1.41	1.33	▲ 7.2%	---	9.4x	18.1x
RUL.AX	RPMGlobal Holdings Ltd	163	0.75	0.77	0.77	0.74	▲ 0.7%	---	31.1x	80.6x
SWK.AX	Swick Mining Services Ltd	61	0.28	0.27	0.27	0.26	▼ (3.6%)	---	6.7x	n.m.
Marine Services										
ASB.AX	Austal Ltd	644	1.75	1.84	1.80	1.66	▲ 4.0%	---	7.71	11.90
MBO.AX	Mobilarm Ltd	11	0.02	0.02	0.02	0.02	▼ (8.3%)	---	n.m.	n.m.
MCE.AX	Matrix Composites & Engineerin	47	0.60	0.51	0.57	0.51	▼ (14.4%)	---	n.m.	n.m.
MRM.AX	MMA Offshore Ltd	172	0.22	0.23	0.24	0.22	▲ 5.8%	---	22.0x	n.m.
NMS.AX	Neptune Marine Services Ltd	55	0.9	0.9	0.90	0.90	— 0.0%	---	n.m.	n.m.
VEE.AX	VEEM Ltd	68	0.52	0.52	0.52	0.51	▼ (4.6%)	---	9.8x	12.1x
ZGL.AX	Zicom Group Ltd	30	0.14	0.14	0.14	0.14	▲ 3.7%	---	n.m.	n.m.
Facilities Management										
AEI.AX	Aeris Environmental Ltd	42	0.26	0.27	0.26	0.25	▲ 1.9%	---	n.m.	n.m.
GMG.AX	Goodman Group Pty Ltd	15,685	8.63	8.71	8.67	8.56	▲ 0.7%	---	59.3x	61.2x
HIL.AX	Hills Ltd	45	0.20	0.20	0.20	0.19	▲ 2.6%	---	n.m.	n.m.
MIL.AX	Millennium Services Group Ltd	69	1.62	1.51	1.57	1.51	▼ (6.6%)	---	5.8x	9.0x
PRG.AX	Programmed Maintenance Serv	747	2.85	2.85	2.85	2.85	— 0.0%	---	n.m.	n.m.
SKS.AX	Stokes Ltd	11	0.25	0.25	0.25	0.24	— 0.0%	---	38.6x	73.5x
SPO.AX	Spotless Group Holdings Ltd	1,223	1.08	1.11	1.08	1.08	▲ 2.8%	---	8.9x	17.7x
TPS.AX	Threat Protect Australia Ltd	19	0.03	0.03	0.03	0.03	▼ (3.7%)	---	7.8x	10.9x
UBN.AX	Urbanise com Ltd	23	0.05	0.04	0.05	0.04	▼ (10.2%)	---	n.m.	n.m.

Source: Thomson Reuters, LCC research



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